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CRITICAL MINERALS NORTH AMERICA

EVENT GUIDE

CONFERENCE & EXHIBITION

April 23 - 24, 2026

**The Westin New York at Times Square
NY, United States**

www.criticalmineralsnorthamerica.com

Organiser

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Day 1



Day 2

DIGITAL TECHNOLOGIES BEYOND BLASTING

INTEGRATING END-TO-END DIGITAL WORKFLOWS ACROSS THE MINING VALUE CHAIN



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WELCOME



Dear Attendees,

Welcome to the 4th edition of **Mining & Critical Minerals North America Conference and Exhibition!** We are honored that you can join us here at this premier international event dedicated to critical minerals, mining and commodities here in New York City, NY, USA.

USA has been seeking secure and sustainable supply of critical minerals for its industries and lower dependency on imports from single country suppliers. For instance, the US has poured more than \$1 billion into critical minerals investments across Latin America since January 2025, signalling a more assertive effort by Washington to secure supplies of lithium, copper and rare earths. In April, Australia and the U.S. also agreed to commit more than \$3.5 billion to back a range of critical mineral projects, nearly double the amount pledged when the two countries struck a co-operation agreement six months ago.

Domestically, the US government has been expanding domestic critical minerals processing and battery materials manufacturing and recycling. In March, the US Department of Energy (DOE) announced plans to provide up to \$500 million in funding for this purpose. The funding supports commercial-scale facilities that process or recycle critical materials used in batteries and energy technologies. In February, President Trump also announced 'Project Vault', a plan to launch a strategic stockpile of critical minerals backed by \$10 billion in seed funding from the U.S. Export-Import Bank and \$2 billion in private funding.

At Mining & Critical Minerals North America Conference, we seek to share knowledge, facilitate important conversations and help mining and energy industry stakeholders stay abreast of the latest domestic and global developments. We hope you can build on this diversity of attendees from North America and beyond to make excellent connections and forge new business opportunities.

This event in New York is part of our global Energy Transition, Critical Minerals and Mining Investment Conference Series. To date, this Conference Series have been held in Singapore, Japan, India, Australia, UK, United Arab Emirates, Canada and USA. We also organise MiningTech Conferences in Vancouver, Canada and Sao Paulo, Brazil. Globally, our events cover Africa, Australia, Asia, Latin and North America and Europe. To find out more, you can speak to us or browse at our website www.spire-events.com.

In closing, we hope you will have a great Mining & Critical Minerals North America Conference and Exhibition experience ahead.

Yours sincerely,
Daniel Radziszewski
Director, Spire Events

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Arafura Rare Earths is an Australian company with a world class Neodymium-Praseodymium resource in the Northern Territory of Australia. Its Nolans Project is the most advanced, construction ready ore-to-oxide rare earths project globally, delivering the rare earth elements that enable diversified and resilient supply chains, underpinning national interests and economic stability.

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Critica Limited (ASX: CRI) is an Australian critical minerals development company building a strategic platform across rare earths, tungsten and associated technology metals, focused on developing secure, Western-aligned supply chains. Its flagship Jupiter Project in Western Australia is Australia's largest clay-hosted rare earth system, with a magnet-heavy resource and a simple, low-impact beneficiation pathway. The Company also owns the Mt Lindsay Project in Tasmania, a large tungsten-tin development opportunity providing exposure to metals critical to defence systems, semiconductors and advanced manufacturing supply chains.

Website: www.critica.limited

Email: investors@investability.com.au | Telephone: +61 8 6279 9428

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SEG/HRE Oxide
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(Includes Dy and Tb)



Mine Life
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(Including contingency)



NPV, after Tax
US\$1,859 m (base)
US\$2,327 m (incentive)

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Reunion is the leading platform for clean energy tax credit transfers and compliance. Since 2024, Reunion has facilitated the purchase of over \$7 billion in tax credits between dozens of Fortune 500 corporations and major solar, storage, wind, nuclear, clean fuels, and advanced manufacturing projects. In addition, leading project developers utilize Reunion's compliance software to maintain compliance with tax credit rules, including prevailing wage and apprenticeship (PWA) requirements. Reunion's team has been at the forefront of clean energy financing for the last 20 years, leading project financing and tax credit monetization across hundreds of clean energy transactions.

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**PATRIOT
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Patriot Critical Minerals is advancing America's energy and defense independence through the development of the largest SEC-compliant tungsten deposit in the United States. Our goal: to strengthen the U.S. supply chain, reduce reliance on foreign sources, and restore domestic control over a material now officially designated as critical to national security.

Website: www.patriotcritical.com

Email: ir@patriotcritical.com | Telephone: +1 775 587 7585

CRITICA

ASX: CRI

1.8Bt
GLOBAL RESOURCE

~95%
MASS REDUCTION

>800%
GRADE UPLIFT

MREC/MREO
COMMERCIAL GRADE

critica.limited
RARE EARTHS | TIN-TUNGSTEN | GALLIUM

Critica: Building a Critical Minerals Platform

Rare Earths | Tin-Tungsten | Gallium | A Critical Minerals Platform for Western Supply Chains

Critica Limited (ASX: CRI) is a **critical minerals platform** not a single-asset developer. Spanning rare earths, tin-tungsten and gallium across two strategic Australian projects, Critica is positioned to supply the minerals that power defence, electrification, AI and advanced manufacturing. Its flagship **Jupiter Project** (WA) is Australia's largest clay-hosted rare earth system, complemented by the **Mt Lindsay Tin-Tungsten Project** (Tasmania) one of Australia's largest undeveloped tin-tungsten assets.

JUPITER — RARE EARTHS

- ~1.8Bt TREO - Australia's largest clay-hosted REE system
- 640Mt MREO resource; magnet + heavy REE (Nd, Pr, Dy, Tb, Y)
- ~70kt contained gallium + scandium & yttrium co-products
- ~95% mass rejection; >800% grade uplift via beneficiation

MT LINDSAY — TIN-TUNGSTEN

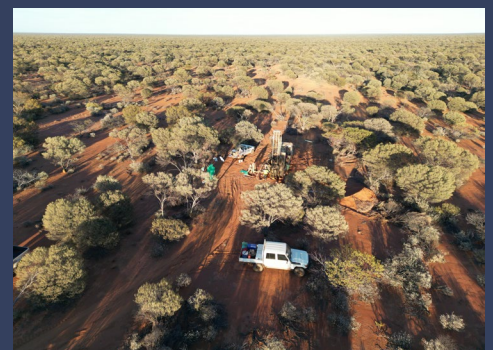
- One of Australia's largest undeveloped tin-tungsten assets
- 81,000t contained tin semiconductors & electronics exposure
- ~32kt tungsten (3.2M mtu WO₃) defence & advanced manufacturing
- Tasmania; strategic review underway

THE PLATFORM ADVANTAGE

- Two assets. Multiple critical minerals. One aligned platform
- Scoping Study underway (H2 2026) Sedgman lead engineer
- Commercial-grade MREO (86%) & MREC (58%) demonstrated
- Aligned to Japan, Korea & U.S. non-China supply chain demand

Why Critica. Why Now.

- Scale**
Australia's largest clay-hosted REE resource (~1.8Bt)
Magnet + heavy REE exposure
- Technically De-Risked**
~95% mass rejection demonstrated at bulk scale
Commercial-grade MREO (86% TREO) & MREC (58% TREO) achieved
- Clear Pathway to Development**
Scoping Study (H2 2026)
Defined pathway to PFS - development
- Leverage to Structural Market Shift**
Exposure to rare earths, tungsten and tin
Positioned for tightening Western supply chains





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Perkins Coie operates an impressive mining practice with a client base active in the extraction of base, precious, and critical minerals. The team advises clients at every stage of the mine life cycle, from early exploration & project development through permitting, construction, active operations, and eventual closure and reclamation. The firm also brings deep experience in project-related litigation, financing structures, and asset acquisitions, positioning clients to move confidently through each phase of a mining project's life.

Website: www.perkinscoie.com

Email: webmaster@perkinscoie.com | Telephone: +1 212 262 6900

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VIAVI Solutions is a global leader in both network and service enablement and optical security performance products and solutions. Our technologies contribute to the success of a wide range of customers – from the world's largest mobile operators and governmental entities to enterprise network and application providers to contractors laying the fiber and building the towers that keep us connected.

Website: www.viavisolutions.com/en-us

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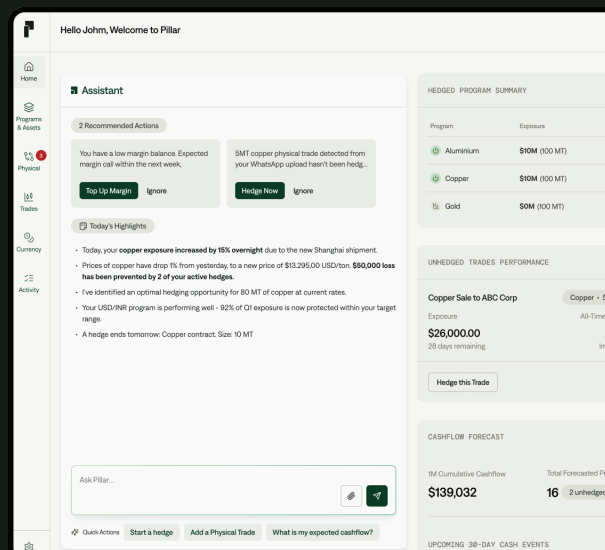
Every hedge is directly tied to its underlying physical transaction. No orphaned hedges, no unmatched exposure.

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Pillar executes hedges and manages open orders around the clock, so your book stays protected at all times.

Exact Hedging

No rounding, over-hedging or under-hedging. Hedge in 1MT increments.



OUR EVENT SPOTLIGHTS

MININGTECH NORTH AMERICA

EXPO

Held from 20-21 November 2025 in Vancouver, it is the largest annual event in the province of British Columbia, Canada dedicated to technology, AI & digital innovation in mining. Councillor Sarah Kirby Yung, Deputy Mayor of Vancouver welcomed 500+ attendees to this event. We look forward to welcoming you to Vancouver, BC once again from Nov 16-18 for the 2026 edition.

 www.miningtechnorthamerica.com



Scan below for the 2025 event highlights video.



MININGCRITICALMINERALS MIDDLE EAST CONFERENCE & EXPO

Held from 12-13 May 2025 under the patronage of the Ministry of Energy and Infrastructure, United Arab Emirates (UAE), it was the first event in the UAE dedicated to critical minerals. HE Saif Ghubash, Assistant Undersecretary for Petroleum, Gas & Mineral Resources Sector, Ministry of Energy & Infrastructure, delivered the opening keynote address. Together with the Ministry of Energy & Infrastructure, we welcome you to Dubai from 16-17 Sep 2026 for the 2nd edition.

 www.miningcriticalminerals.com



Scan below for the 2025 event highlights video



OUR GLOBAL OUTREACH



**Critical Minerals Australia
Conference & Exhibition
(20 - 21 May 2026)
Perth, Australia**



**Mining Asia
Conference & Expo
(23 - 24 June 2026)
Singapore**



**Critical Minerals Japan
Conference & Exhibition
(8 - 9 September 2026)
Tokyo, Japan**



**Mining & Critical Minerals Middle East
Conference & Expo
(16 - 17 September 2026)
Dubai, United Arab Emirates**

SNAPSHOT OF OUR SELECTED UPCOMING EVENTS



Scan here for our
full 2026/2027
events calendar



**MiningTech South America
Conference & Exhibition
(1 - 2 October 2026)
São Paulo, Brazil**



**Mining & Critical Minerals Europe
Conference & Exhibition
(20 - 21 October 2026)
London, United Kingdom**



**MiningTech North America
Conference & Expo
(16 - 18 November 2026)
Vancouver, BC, Canada**



**Botswana Mining & Energy (BME)
Conference & Expo
(22 - 23 March 2027)
Gaborone, Botswana**

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